



Mortgage documentation required from client

ITEM	<input checked="" type="checkbox"/>
3 months' bank statements	<input type="checkbox"/>
Last mortgage statement or rent book	<input type="checkbox"/>
Proof of deposit	<input type="checkbox"/>
Experian credit report or similar	<input type="checkbox"/>
Passport / driving licence	<input type="checkbox"/>
Council tax bill or other utility bill (not mobile phone)	<input type="checkbox"/>
Details of the property including postcode	<input type="checkbox"/>

EMPLOYED	<input type="checkbox"/>
Last year's P60	<input type="checkbox"/>
3 months' wage slips	<input type="checkbox"/>

SELF EMPLOYED	<input type="checkbox"/>
Last 3 years' SA302 statements from the Inland Revenue	<input type="checkbox"/>
OR Last 3 years' certified accounts if accountant used	<input type="checkbox"/>

Please note that due to the FCA guidelines, with the exception of online bank statements, we can only accept original documents, not scans or photocopies.

Should valuable documents such as a driving licence or passport be requested at a later date, we advise you to post these via Royal Mail 'Signed For'. We will return your documents using the same method as was received by us. Alternatively, you are more than welcome to come to our office during working hours whereby we can take a copy and return to you immediately.